



Moving Planner

PROFESSIONAL ADVICE. PERSONAL COMMITMENT.

A printable planner to help organize your move before, during, and after closing.

EPHomesWithAaron.com

Important Information

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Important Dates

Closing Date	_____
Move-In Date	_____
Moving Company	_____
Moving Company Phone	_____
Truck Reservation Number	_____
Current Address	_____
New Address	_____

Key Contacts

REALTOR®

Name	_____
Phone	_____
Email	_____

LENDER

Name	_____
Phone	_____
Email	_____

TITLE COMPANY

Name	_____
Phone	_____
Email	_____

INSURANCE AGENT

Name	_____
Phone	_____
Email	_____

Utility Transfer Worksheet

Utility	Company	Phone	Account Number	Transfer / Start Date
Electric				
Natural Gas				
Water				
Sewer				
Internet / Cable				
Trash / Recycling				
Security				
HOA				
Other				

NOTES / SPECIAL INSTRUCTIONS

8+ Weeks Before

- | | |
|--|---|
| ☐ Hire movers or reserve a moving truck | ☐ Research storage options if needed |
| ☐ Create a moving budget | ☐ Notify HOA or property manager if applicable |
| ☐ Begin decluttering and donating | ☐ Gather pet care and veterinary records |
| ☐ Gather important documents | ☐ Measure large furniture for the new home |
| ☐ Schedule time off work | |

NOTES

4-6 Weeks Before

- | | |
|--|---|
| ☐ Notify schools or childcare providers if applicable | ☐ Confirm moving arrangements |
| ☐ Order boxes and packing supplies | ☐ Reserve elevator or loading dock if applicable |
| ☐ Begin packing seasonal and non-essential items | ☐ Review insurance coverage |
| ☐ Schedule utility transfers | ☐ Begin a room-by-room inventory |
| ☐ Update address with important contacts | |

NOTES

2-3 Weeks Before

- | | |
|--|--|
| ☐ Submit USPS address change | ☐ Organize important documents |
| ☐ Notify banks, insurance providers, subscriptions, employers, doctors, and schools | ☐ Dispose of hazardous materials that cannot be moved |
| ☐ Confirm moving reservations | ☐ Plan meals for moving week |
| ☐ Continue packing | ☐ Refill necessary prescriptions |
| ☐ Label boxes by room and contents | ☐ Confirm childcare or pet care if needed |

NOTES

1 Week Before

- | | |
|--|--|
| ☐ Pack an essentials box | ☐ Confirm title company and closing details |
| ☐ Confirm closing and moving-day logistics | ☐ Charge devices and label chargers |
| ☐ Finish most packing | ☐ Defrost and clean the refrigerator if necessary |
| ☐ Clean the home or schedule professional cleaning | ☐ Confirm moving company arrival time |
| ☐ Pack valuables and important documents separately | |

NOTES

Moving Day

- | | |
|--|---|
| ☐ Complete a final walkthrough | ☐ Confirm nothing is left behind |
| ☐ Verify utilities are on or off as needed | ☐ Keep important documents and valuables with you |
| ☐ Take photos of utility meters if appropriate | ☐ Stay in contact with the moving company |
| ☐ Lock windows and doors | ☐ Confirm delivery address and access instructions |
| ☐ Leave keys, remotes, manuals, and mailbox keys if selling | |

NOTES

After You Move

- | | |
|---|--|
| ☐ File the Texas Residence Homestead Exemption if eligible | ☐ Confirm trash and recycling schedule |
| ☐ Update driver's license and vehicle registration if required | ☐ Update voter registration if needed |
| ☐ Locate water shutoff valves and electrical panel | ☐ Save warranty documents and appliance manuals |
| ☐ Test smoke and carbon monoxide detectors | ☐ Introduce yourself to your neighbors |
| ☐ Change exterior locks if purchasing a resale home | ☐ Explore your new neighborhood |
| ☐ Replace or check the HVAC filter | |

NOTES

Helpful Home Information

Wi-Fi Network	_____	Wi-Fi Password	_____
Alarm Code	_____	Gate Code	_____
Garage Code	_____	Mailbox Number	_____
HOA Contact	_____	HVAC Company	_____
Plumber	_____	Electrician	_____
Preferred Handyman	_____	Landscaping / Irrigation Contact	_____

Packing by Room

- | | |
|---|--|
| ☐ Kitchen | ☐ Additional Bedroom |
| ☐ Pantry | ☐ Office |
| ☐ Dining Room | ☐ Laundry Room |
| ☐ Living Room | ☐ Garage |
| ☐ Primary Bedroom | ☐ Patio / Outdoor Areas |
| ☐ Primary Bathroom | ☐ Storage Areas |
| ☐ Bedroom 2 | ☐ Other |
| ☐ Bedroom 3 | |

Additional Notes